



Bonita Springs-Estero
Association of REALTORS®

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Small enough to care that you do.

Market Overview Report

Covering Zip Codes: 34134, 34135, 33928

www.BonitaEsteroRealtors.com Phone: (239) 992-6771

Overall Market Statistics by Price

	# Pending						# Closed						Median Closed Price (000's)						Average DOM		
	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg
Under \$300K	121	133	10%	1,411	1,383	-2%	88	91	3%	1,509	1,314	-13%	224	195	-13%	210	210	0%	67	91	36%
\$300K-\$500K	99	99	0%	971	970	0%	65	56	-14%	960	929	-3%	360	375	4%	365	360	-1%	72	109	51%
\$500K-\$1M	49	66	35%	447	519	16%	26	44	69%	459	494	8%	579	582	1%	600	593	-1%	98	100	2%
\$1M-\$2M	15	20	33%	115	130	13%	12	6	-50%	122	116	-5%	1,128	1,300	15%	1,275	1,200	-6%	105	140	33%
\$2M and Over	4	8	100%	45	46	2%	1	1	0%	54	38	-30%	2,850	1,900	-33%	2,738	2,866	5%	11	113	927%
All	288	326	13%	2,989	3,048	2%	192	198	3%	3,104	2,891	-7%	307	290	-6%	299	302	1%	75	100	33%

Overall Market Statistics by Area

	# Pending						# Closed						Median Closed Price (000's)						Average DOM		
	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg
34135	126	135	7%	1,295	1,367	6%	83	88	6%	1,337	1,297	-3%	268	273	2%	260	269	3%	70	85	21%
33928	89	100	12%	1,006	985	-2%	69	54	-22%	1,042	932	-11%	304	276	-9%	294	296	1%	63	83	32%
34134	73	91	25%	688	696	1%	40	56	40%	725	662	-9%	416	418	0%	450	475	6%	107	138	29%
All	288	326	13%	2,989	3,048	2%	192	198	3%	3,104	2,891	-7%	307	290	-6%	299	302	1%	75	100	33%



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Single Family Market Statistics by Price

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	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg
Under \$300K	42	40	-5%	553	536	-3%	36	30	-17%	588	517	-12%	230	205	-11%	236	235	-1%	72	81	13%
\$300K-\$500K	62	65	5%	663	717	8%	34	35	3%	652	680	4%	376	400	6%	375	365	-3%	80	96	20%
\$500K-\$1M	34	49	44%	317	389	23%	19	34	79%	329	369	12%	575	603	5%	590	580	-2%	64	104	63%
\$1M-\$2M	10	13	30%	86	92	7%	9	5	-44%	96	84	-13%	1,100	1,150	5%	1,291	1,208	-6%	100	160	60%
\$2M and Over	4	7	75%	34	35	3%	1	1	0%	42	30	-29%	2,850	1,900	-33%	2,738	3,009	10%	11	113	927%
All	152	174	14%	1,653	1,769	7%	99	105	6%	1,707	1,680	-2%	360	423	17%	355	360	1%	75	98	31%

Single Family Market Statistics by Area

	# Pending						# Closed						Median Closed Price (000's)						Average DOM		
	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg
34135	67	81	21%	761	837	10%	48	53	10%	780	792	2%	356	400	12%	328	330	1%	85	80	-6%
33928	56	51	-9%	602	601	0%	35	29	-17%	601	582	-3%	355	400	13%	340	345	1%	66	89	35%
34134	29	42	45%	290	331	14%	16	23	44%	326	306	-6%	550	540	-2%	625	615	-2%	66	149	126%
All	152	174	14%	1,653	1,769	7%	99	105	6%	1,707	1,680	-2%	360	423	17%	355	360	1%	75	98	31%



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Condominium Market Statistics by Price

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	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg
Under \$300K	79	93	18%	858	847	-1%	52	61	17%	921	797	-13%	217	190	-12%	195	190	-2%	63	96	52%
\$300K-\$500K	37	34	-8%	308	253	-18%	31	21	-32%	308	249	-19%	350	330	-6%	350	345	-1%	64	129	102%
\$500K-\$1M	15	17	13%	130	130	0%	7	10	43%	130	125	-4%	690	558	-19%	625	625	0%	191	90	-53%
\$1M-\$2M	5	7	40%	29	38	31%	3	1	-67%	26	32	23%	1,155	1,790	55%	1,188	1,163	-2%	121	37	-69%
\$2M and Over	0	1	-	11	11	0%	0	0	-	12	8	-33%	-	-	-	2,763	2,603	-6%	-	-	-
All	136	152	12%	1,336	1,279	-4%	93	93	0%	1,397	1,211	-13%	267	250	-6%	235	233	-1%	75	102	36%

Condominium Market Statistics by Area

	# Pending						# Closed						Median Closed Price (000's)						Average DOM		
	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg	12 month ending 2/2016	12 month ending 2/2017	% Chg	Feb 2016	Feb 2017	% Chg
34135	59	54	-8%	534	530	-1%	35	35	0%	557	505	-9%	255	225	-12%	212	209	-2%	48	93	94%
33928	33	49	48%	404	384	-5%	34	25	-26%	441	350	-21%	240	200	-17%	220	210	-5%	60	77	28%
34134	44	49	11%	398	365	-8%	24	33	38%	399	356	-11%	388	350	-10%	384	395	3%	134	131	-2%
All	136	152	12%	1,336	1,279	-4%	93	93	0%	1,397	1,211	-13%	267	250	-6%	235	233	-1%	75	102	36%



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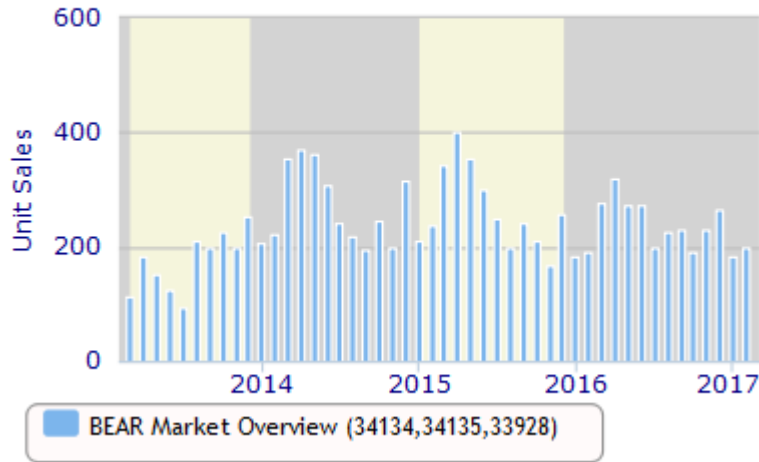
February 2017

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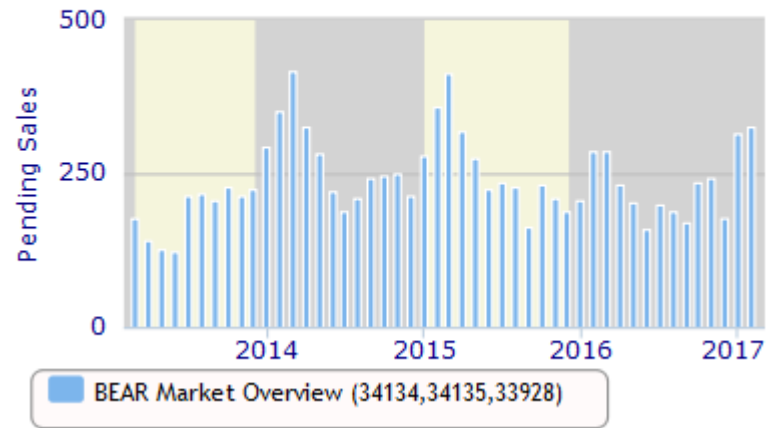
Unit Sales

All Properties - Number of homes sold.



Pending Sales

All Properties - All Properties - Number of homes sold.



Median Sales Price

All Properties - All Properties - Number of homes sold.

